



Department of Taxation and Finance

Claim for Excelsior Jobs Program Tax Credit

CT-607

Tax Law – Sections 31, 210-B.31, and 1511(y)

All filers must enter tax period:

beginning ending

File this form with Form CT-3, CT-3-A, CT-3-S, CT-33, CT-33-A, or CT-33-NL.

You must also submit a copy of the certificate(s) of tax credit issued by Empire State Development (ESD).

Legal name of corporation	Employer identification number (EIN)
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A Certificate number (see instructions) **A**

A1 Project number (see instructions) **A1**

B Year of eligibility (enter a number from 1 to 10; see instructions) **B**

B1 Green CHIPS projects only: indicate the phase from your certificate of tax credit issued by ESD (see instr.) Phase 1 ☐ Phase 2 ☐

C Mark an **X** in the box if you are claiming this credit as a corporate partner (see instructions) **C** ☐

Schedule A: Excelsior jobs tax credit component

1 Excelsior jobs tax credit component (see instructions)	1	<input type="text"/>
2 Excelsior jobs tax credit component from partnerships (from line 33)	2	<input type="text"/>
3 Total excelsior jobs tax credit component (add lines 1 and 2; enter here and on line 16; New York S corporations, see instructions)	3	<input type="text"/>

Schedule B: Excelsior investment tax credit component

4 Excelsior investment tax credit component (see instructions)	4	<input type="text"/>
5 Excelsior investment tax credit component from partnerships (from line 33)	5	<input type="text"/>
6 Total excelsior investment tax credit component (add lines 4 and 5; enter here and on line 17; New York S corporations, see instructions)	6	<input type="text"/>

Schedule C: Excelsior research and development tax credit component

7 Excelsior research and development tax credit component (see instructions)	7	<input type="text"/>
8 Excelsior research and development tax credit component from partnerships (from line 33)	8	<input type="text"/>
9 Total excelsior research and development tax credit component (add lines 7 and 8; enter here and on line 18; New York S corporations, see instructions)	9	<input type="text"/>

Schedule D: Excelsior real property tax credit component

10 Excelsior real property tax credit component (see instructions)	10	<input type="text"/>
11 Excelsior real property tax credit component from partnerships (from line 33)	11	<input type="text"/>
12 Total excelsior real property tax credit component (add lines 10 and 11; enter here and on line 19; New York S corporations, see instructions)	12	<input type="text"/>

Schedule E: Excelsior child care services tax credit component

13 Excelsior child care services tax credit component (see instructions)	13	<input type="text"/>
14 Excelsior child care services tax credit component from partnerships (from line 33)	14	<input type="text"/>
15 Total excelsior child care services tax credit component (add lines 13 and 14; enter here and on line 20; New York S corporations, see instructions)	15	<input type="text"/>

Schedule F: Credit summary (New York S corporations only complete this schedule if reporting a recapture)

16 Excelsior jobs tax credit component (from line 3)	16	<input type="text"/>
17 Excelsior investment tax credit component (from line 6)	17	<input type="text"/>
18 Excelsior research and development tax credit component (from line 9)	18	<input type="text"/>
19 Excelsior real property tax credit component (from line 12)	19	<input type="text"/>
20 Excelsior child care services tax credit component (from line 15)	20	<input type="text"/>
21 Subtotal (add lines 16 through 20)	21	<input type="text"/>
22 Recapture of credit taken in previous tax years (see instructions)	22	<input type="text"/>
23 Net excelsior jobs program tax credit (see instructions)	23	<input type="text"/>

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Schedule G: Calculation of excelsior jobs program tax credit used, refunded, or credited as an overpayment in the next year (New York S corporations do not complete this section)

24	Tax due before credits (see instructions).....	•	24	
25	Tax credits claimed before the excelsior jobs program tax credit (see instructions).....	•	25	
26	Subtract line 25 from line 24.....		26	
27	Minimum tax (see instructions).....	•	27	
28	Credit limitation (subtract line 27 from line 26; if zero or less, enter 0).....	•	28	
29	Excelsior jobs program tax credit to be used this tax year (enter the lesser of line 23 or line 28 here and on your franchise tax return)	•	29	
30	Unused excelsior jobs program tax credit available for refund or as an overpayment (subtract line 29 from line 23).....	•	30	
31	Excelsior jobs program tax credit to be refunded (limited to the amount on line 30; enter here and on your franchise tax return).....	•	31	
32	Excelsior jobs program tax credit to be applied as an overpayment to next year's tax (subtract line 31 from line 30; enter here and on your franchise tax return)	•	32	

Partnership information (see instructions; submit additional forms if necessary)

Name of partnership				• Partnership's EIN	
Credits allocated to taxpayer	• Excelsior jobs tax credit	• Excelsior investment tax credit	• Excelsior R & D tax credit	• Excelsior real property tax credit	• Excelsior child care services tax credit
Name of partnership				• Partnership's EIN	
Credits allocated to taxpayer	• Excelsior jobs tax credit	• Excelsior investment tax credit	• Excelsior R & D tax credit	• Excelsior real property tax credit	• Excelsior child care services tax credit
Name of partnership				• Partnership's EIN	
Credits allocated to taxpayer	• Excelsior jobs tax credit	• Excelsior investment tax credit	• Excelsior R & D tax credit	• Excelsior real property tax credit	• Excelsior child care services tax credit
Name of partnership				• Partnership's EIN	
Credits allocated to taxpayer	• Excelsior jobs tax credit	• Excelsior investment tax credit	• Excelsior R & D tax credit	• Excelsior real property tax credit	• Excelsior child care services tax credit
Name of partnership				• Partnership's EIN	
Credits allocated to taxpayer	• Excelsior jobs tax credit	• Excelsior investment tax credit	• Excelsior R & D tax credit	• Excelsior real property tax credit	• Excelsior child care services tax credit
Name of partnership				• Partnership's EIN	
Credits allocated to taxpayer	• Excelsior jobs tax credit	• Excelsior investment tax credit	• Excelsior R & D tax credit	• Excelsior real property tax credit	• Excelsior child care services tax credit
Name of partnership				• Partnership's EIN	
Credits allocated to taxpayer	• Excelsior jobs tax credit	• Excelsior investment tax credit	• Excelsior R & D tax credit	• Excelsior real property tax credit	• Excelsior child care services tax credit
Total from additional form(s) if any				• Excelsior real property tax credit	• Excelsior child care services tax credit
33	Total credits allocated from partnership(s) (enter here and on lines 2, 5, 8, 11, and 14; see instructions)....	•	33	• Excelsior real property tax credit	• Excelsior child care services tax credit